



INTEGRITY AND STRENGTH BORN FROM MILITARY VALUES

Service. Loyalty. Honesty. Integrity.



Formed over a century ago from the desire to serve military members, USAA has a history like no one else in the industry. The strength of the company and the integrity of our employees are surpassed only by the passion we have to help members achieve their goals. That fact is backed up by repeated superior satisfaction ratings from our members and industry experts.

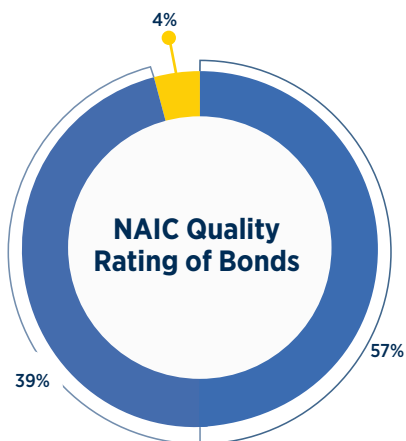


USAA Life Insurance Company is a leading provider for:

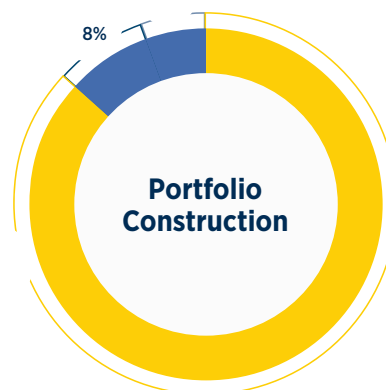
- Fixed annuities
- Income annuities
- Structured settlements
- Term life insurance
- Permanent life insurance
- Health insurance by USAA Life General Agency

Portfolio Strengths

USAA Life follows stringent investment policies to optimize portfolios with high-quality securities. Our portfolio is 96% investment-grade securities.



- 96%** Investment grade securities
- 57% NAIC Class 1
 - 39% NAIC Class 2
 - 4% Non-investment grade



- 84% Bonds
- 8% Mortgage
- 8% Other:
 - 2.1% Cash
 - 0.6% Stocks
 - 0.6% Bonds
 - 5.1% Miscellaneous

Award-winning Results

One of America's most trusted providers, USAA is proud to receive awards and rankings for our outstanding member service, employee well-being and financial strength.

- 2025 Military Friendly Brand #1
- 2025 Military Friendly Top Ten Employer
- 2025 Military Friendly Top Ten Spouse Employer

USAA is ranked #1

in Customer Satisfaction among Annuity Providers and Most Trusted in the J.D. Power 2024 U.S. Individual Annuity Study.²



1 in 4

USAA employees identify as a veteran or military spouse.

13.5M+

Members with over 96% retention

Financial Strength

The graph below illustrates the total assets of USAA Life Insurance Company (in billions) — a solid financial foundation.

\$32B+

Total assets

\$8B+

Annual premiums

A++ : A.M. Best Company¹

(Superior, highest of 16 possible ratings)

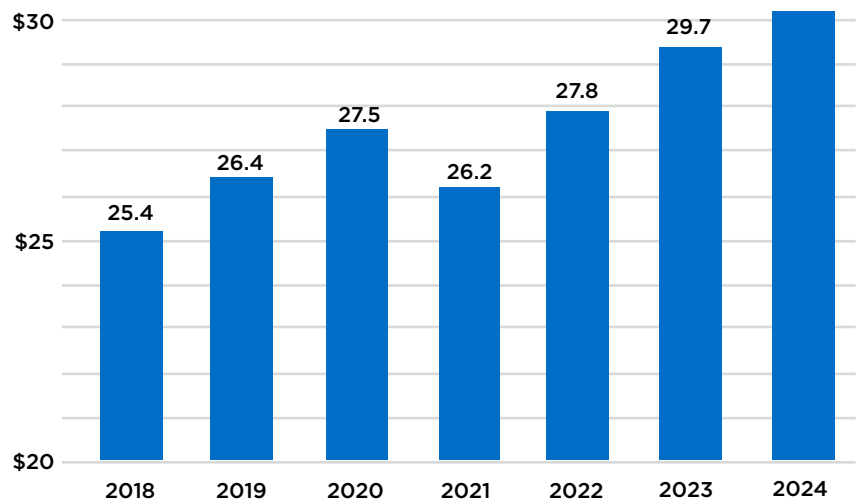
Aa1 : Moody's Investors Service

(Excellent, second highest of 21 possible ratings)

AA : Standard & Poor's

(Very Strong; third category of 21)

USAA Life Insurance Company Total Assets
(in billions)



USAA membership not required for Life and Annuity Solutions.



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1 As of June 1, 2025, A.M. Best: A++, Superior (highest of 16 possible ratings); Moody's Investors Service: Aa1, Excellent (second highest of 21 possible ratings); Standard & Poor's: AA, Very Strong (third highest of 21 possible ratings). Ratings are subject to change. Ratings apply to USAA Life Insurance Company and USAA Life Insurance Company of New York not to the products or services they provide. Company ratings represent an opinion of financial strength and the company's ability to meet ongoing obligations to policyholders. Ratings refer to the claims-paying ability of the insurance company and do not reflect the safety or performance of any product. The rating agencies listed are independent of each other and use proprietary evaluation criteria and ratings scales. For the latest Financial Strength Ratings, visit www.ambest.com, www.moody.com and www.standardandpoors.com.

2 USAA received the highest score in the J.D. Power 2024 U.S. Individual Annuity Study of customers' satisfaction with annuity providers. Visit jdpower.com/awards for details.

An annuity is a long-term insurance contract issued by an insurance company designed to provide a retirement income stream for life. Once the contract principal is converted into an income stream, you will no longer have access to your principal as a lump sum. Terms, conditions, limitations and surrender charges may apply.

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Life insurance and annuities provided by USAA Life Insurance Company, San Antonio, TX and in New York by USAA Life Insurance Company of New York, Highland Falls, NY. All insurance products are subject to state availability, issue limitations and contractual terms and conditions. Each company has sole financial responsibility for its own products.

Health Insurance Solutions provided through USAA Life General Agency (LGA) known in CA and NY as USAA Health and Life Insurance Agency, working with select insurance companies to provide products to our members. LGA receives compensation from these companies, based on the total quantity and quality of insurance coverage purchased. Plans are not available in all states. Coverage is underwritten by the respective insurance company. Each company has sole financial responsibility for its products.